Index constituents as of August 29, 2025

Total number of constituents: 53 Page 1 of 2

TICKER	COMPANY NAME	ISIN	WEIGHT
ALAB	ASTERA LABS INC	US04626A1034	3.39%
AMBA	AMBARELLA INC	KYG037AX1015	3.01%
NBIS	NEBIUS GROUP N.V.	NL0009805522	2.74%
AMD	ADVANCED MICRO DEVICES INC.	US0079031078	2.68%
PSTG	PURE STORAGE INC	US74624M1027	2.63%
TEM	TEMPUS AI INC.	US88023B1035	2.47%
ANET	ARISTA NETWORKS INC	US0404132054	2.43%
NVDA	NVIDIA CORP.	US67066G1040	2.33%
GOOGL	ALPHABET INC.	US02079K3059	2.32%
CGNX	COGNEX CORP	US1924221039	2.30%
BABA	ALIBABA GROUP HOLDING LTD.	US01609W1027	2.30%
NET	CLOUDFLARE INC	US18915M1071	2.25%
2330	TAIWAN SEMICONDUCTOR MANUFACTURING CO., LTD.	TW0002330008	2.21%
DDOG	DATADOG INC	US23804L1035	2.19%
ADI	ANALOG DEVICES INC.	US0326541051	2.19%
MDB	MONGODB INC.	US60937P1066	2.18%
AMZN	AMAZON.COM, INC.	US0231351067	2.16%
SHOP	SHOPIFY INC	CA82509L1076	2.04%
LRCX	LAM RESEARCH CORPORATION	US5128073062	1.98%
MSFT	MICROSOFT CORP.	US5949181045	1.97%
TER	TERADYNE INC.	US8807701029	1.97%
IONQ	IONQ INC	US46222L1089	1.94%
ADSK	AUTODESK INC	US0527691069	1.94%
3443	GLOBAL UNICHIP CORP.	TW0003443008	1.91%
CYBR	CYBERARK SOFTWARE LTD.	IL0011334468	1.89%
SNOW	SNOWFLAKE INC	US8334451098	1.84%
PANW	PALO ALTO NETWORKS INC	US6974351057	1.81%
QCOM	QUALCOMM INC.	US7475251036	1.80%
ASML	ASML HOLDING N.V.	USN070592100	1.79%
FROG	JFROG LTD	IL0011684185	1.78%
ILMN	ILLUMINA INC	US4523271090	1.77%
DNA	GINKGO BIOWORKS HOLDINGS INC	US37611X2099	1.75%
META	META PLATFORMS INC	US30303M1027	1.74%
JD	JD.COM INC.	US47215P1066	1.68%
2454	MEDIATEK INC.	TW0002454006	1.62%
CRWD	CROWDSTRIKE HOLDINGS INC	US22788C1053	1.60%
IFX	INFINEON TECHNOLOGIES AG	DE0006231004	1.54%
VRNS	VARONIS SYSTEMS INC	US9222801022	1.54%
SMCI	SUPER MICRO COMPUTER INC.	US86800U3023	1.52%
IOT	SAMSARA INC	US79589L1061	1.52%
MELI	MERCADOLIBRE INC	US58733R1023	1.52%
TSLA	TESLA INC	US88160R1014	1.51%
CSGP	COSTAR GROUP INC	US22160N1090	1.45%
ESTC	ELASTIC NV	NL0013056914	1.42%
RPI	RASPBERRY PI HOLDINGS PLC	GB00BS3DYQ52	1.39%
IBM	INTERNATIONAL BUSINESS MACHINES CORP.	US4592001014	1.36%
VCYT	VERACYTE INC	US92337F1075	1.30%
HUBS	HUBSPOT INC	US4435731009	1.29%
SPOT	SPOTIFY TECHNOLOGY S.A.	LU1778762911	1.28%

THNQ / ROBO Global Artificial Intelligence Index

Index constituents as of August 29, 2025

Total number of constituents: 53 Page 2 of 2

TICKER	COMPANY NAME	ISIN	WEIGHT
NTNX	NUTANIX INC	US67059N1081	1.24%
NOW	SERVICENOW INC	US81762P1021	1.21%
VRSK	VERISK ANALYTICS, INC.	US92345Y1064	1.09%

THNQ / ROBO Global Artificial Intelligence Index

Index constituents as of August 29, 2025

About VettaFi

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